**INTEREST RATES MARKET NOTICE**

**Date: 24 November 2014**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFC18”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 25 November 2014 under its **Domestic Medium Term Note Programme** dated **29 August 2011**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 2,800,000,000.00

**Bond Code** RDFC18

**Nominal Issued** R 109,000,000.00

**Issue Price** 100%

**Coupon** 6.983% (3 Month JIBAR as at 21 November 2014 of 6.083% plus 90 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 25 November 2015

**Books Close** 20 February, 20 May, 20 August, 20 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on 19 February, 19 May, 19 August, 19 November

**Issue Date** 25 November 2014

**Date Convention** Modified Following

**Interest Commencement Date** 25 November 2014

**First Interest Payment Date** 25 February 2015

**ISIN No.** ZAG000121898

**Additional Information** Senior Unsecured Notes

**Link to Pricing Supplement on web:**

https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC18-R109million-ISSUE DATE 25 NOV 2014.pdf

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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